

COSCO SHIPPING Ports Limited Container Throughput of November 2018

HIGHLIGHTS

11 months YTD throughput

- Total throughput (excluding QPI) +11.9% yoy
- Organic growth +7.9% yoy ⁽¹⁾
- Subsidiaries +31.2% yoy
- Non-subsidiaries (excluding QPI) +7.3% yoy
- Overseas portfolio +33.6% yoy
- Greater China portfolio (excluding QPI) +6.1% yoy

November throughput

- Despite in industry traditional low season, achieved growth of 4.2% yoy in total throughput (excluding QPI)
- No impact from Sino-US trade tension
 - Xiamen recorded stable throughput of about 150,000 TEU in average from Sept to Nov, slightly dropped from August's 163,000 TEU, mainly due to reduced US trade lines from 6 to 5, the drop will be covered by new lines to be added in 2019
 - Guangzhou Nansha recorded an increase of 1.2% yoy
- Total throughput (excluding QPI) +4.2% yoy
- Organic growth +3.4% yoy ⁽²⁾
- Subsidiaries +6.1% yoy
- Non-subsidiaries (excluding QPI) +3.6% yoy
- Overseas portfolio +7.9% yoy
- Greater China portfolio (excluding QPI) +3.0% yoy

Note:

(1) Excluding QPI, Noatum, and Nantong.

(2) Excluding QPI and Nantong.

Throughput

		Monthly Throughput (‘000 TEUs)			Year-to-date Throughput (‘000 TEUs)		
		Nov 2018	Nov 2017	y-o-y	Nov 2018	Nov 2017	y-o-y
Bohai Rim (Excluding QPI)		1,473.4	1,408.5	4.6%	17,520.4	14,543.4	20.5%
1	Dalian Container Terminal Co., Ltd.	683.2	659.4	3.6%	8,837.3	6,092.9	45.0%
2	Dalian Dagang Container Terminal Co., Ltd.	2.3	2.5	-8.4%	20.1	22.6	-10.9%
3	Tianjin Port Euroasia International Container Terminal Co., Ltd.	230.0	184.1	24.9%	2,509.3	2,274.8	10.3%
4	Tianjin Five Continents Int'l Container Terminal Co., Ltd.	225.0	199.0	13.1%	2,498.8	2,390.9	4.5%
5	Yingkou Terminals	233.0	263.0	-11.4%	2,465.4	2,731.1	-9.7%
6	Jinzhou New Age Container Terminal Co., Ltd.	57.6	64.2	-10.2%	652.8	519.0	25.8%
7	Qinhuangdao Port New Harbour Container Terminal Co., Ltd.	42.2	36.4	16.0%	536.6	512.1	4.8%
Yangtze River Delta		1,650.0	1,660.0	-0.6%	18,100.8	18,018.4	0.5%
8	Shanghai Pudong Int'l Container Terminals Ltd.	198.1	229.6	-13.7%	2,373.3	2,439.5	-2.7%
9	Shanghai Mingdong Container Terminals Limited	494.8	556.8	-11.1%	5,704.4	5,966.6	-4.4%
10	Ningbo Yuan Dong Terminals Ltd.	259.0	234.7	10.4%	2,799.1	2,729.2	2.6%
11	Lianyungang New Oriental International Terminals Co., Ltd.	240.2	238.2	0.8%	2,645.9	2,650.1	-0.2%
12	Zhangjiagang Win Hanverky Container Terminal Co., Ltd.	67.1	66.0	1.6%	685.9	666.4	2.9%
13	Yangzhou Yuanyang Int'l Ports Co., Ltd.	36.4	44.9	-18.8%	455.3	446.9	1.9%
14	Nanjing Port Longtan Container Co., Ltd.	251.1	239.7	4.7%	2,714.4	2,648.9	2.5%
15	Taicang International Container Terminal Co., Ltd.	44.4	50.1	-11.4%	522.6	470.9	11.0%
16	Nantong Tonghai Port Co., Ltd. ⁽¹⁾	59.0	n.a.	n.a.	199.9	n.a.	n.a.
Southeast Coast and others		479.7	484.5	-1.0%	5,204.5	4,617.8	12.7%
17	Xiamen Ocean Gate Container Terminal Co., Ltd.	150.8	173.2	-12.9%	1,803.0	1,358.2	32.7%
18	Quan Zhou Pacific Container Terminal Co., Ltd.	132.2	121.5	8.8%	1,431.0	1,255.6	14.0%
19	Jinjiang Pacific Ports Development Co., Ltd.	41.9	44.4	-5.5%	379.7	449.0	-15.5%
20	Kao Ming Container Terminal Corporation ⁽¹⁾	154.9	145.4	6.5%	1,590.9	1,554.9	2.3%

Pearl River Delta		2,443.4	2,295.5	6.4%	24,956.0	24,721.1	1.0%
21	Yantian Int'l Container Terminals Ltd.	1,228.9	1,025.2	19.9%	11,976.7	11,632.3	3.0%
22	Guangzhou Terminals	922.4	975.4	-5.4%	10,006.1	9,884.4	1.2%
23	Hong Kong Terminals	292.1	294.9	-0.9%	2,973.3	3,204.4	-7.2%
Southwest Coast		118.5	135.4	-12.5%	1,230.0	1,257.2	-2.2%
24	Guangxi Qinzhou International Container Terminal Co., Ltd	118.5	135.4	-12.5%	1,230.0	1,257.2	-2.2%
Overseas		1,995.1	1,849.2	7.9%	22,686.5	16,980.7	33.6%
25	Piraeus Container Terminal S.A.	350.6	316.8	10.7%	3,991.1	3,374.1	18.3%
26	Suez Canal Container Terminal S.A.E. ⁽¹⁾	199.4	200.5	-0.5%	2,409.1	2,322.4	3.7%
27	Kumport Liman Hizmetleri ve Lojistik Sanayi ve Ticaret A.Ş	85.6	95.4	-10.3%	1,155.3	964.6	19.8%
28	Antwerp Gateway NV	165.1	176.8	-6.7%	2,074.1	1,988.0	4.3%
29	CSP Zeebrugge Terminal NV	25.8	25.3	2.2%	352.8	291.6	21.0%
30	COSCO-PSA Terminal Private Ltd.	262.5	194.1	35.2%	2,933.1	1,837.9	59.6%
31	Busan Port Terminal Co. Ltd. ⁽¹⁾	325.3	315.1	3.2%	3,429.7	3,229.5	6.2%
32	SSA Terminals (Seattle), LLC	11.9	15.9	-24.9%	155.9	172.9	-9.8%
33	Euromax Terminal Rotterdam B.V. ⁽¹⁾	260.7	209.8	24.2%	2,789.7	2,470.7	12.9%
34	Reefer Terminal S.P.A.	4.5	6.6	-32.6%	60.3	36.2	66.6%
35	Noatum Port Holdings ⁽¹⁾	303.8	292.8	3.7%	3,335.3	292.8	1039.0%
Total ⁽²⁾		8,160.1	7,833.1	4.2%	89,698.2	80,138.6	11.9%

Note:

- (1) Throughput of Euromax in May and September, Nantong in August, Noatum in September, Kao Ming in October, Suez Canal in October and Busan Port in October were restated.
- (2) CSPL currently holds 18.41% of Qingdao Ports International Co. Ltd. ("QPI"), the terminal throughput of QPI was not included in this table mainly because QPI doesn't announce monthly throughput.

For further inquiries, please contact:

Investor Relations Department

Michelle CHAN
General Manager
Tel: 2809-8131
Email: michelle.chan@coscoshipping.com

William CHIU
Manager
Tel: 2809-8102
Email: william.chiu@coscoshipping.com