

COSCO SHIPPING Ports Limited

Container Throughput of February 2019

HIGHLIGHTS

2019 2 months YTD throughput

- Total throughput (excluding QPI) +5.0% yoy
- Organic growth (excluding QPI) +4.2% yoy ⁽¹⁾
- Subsidiaries +11.8% yoy
- Non-subsidiaries (excluding QPI) +3.0% yoy
- Overseas portfolio +15.7% yoy
- Greater China portfolio (excluding QPI) +1.3% yoy

February 2019 throughput

- Despite in industry low season due to Chinese New Year holiday, in February CSPL achieved 1.1% yoy growth in total throughput (excluding QPI), throughput of subsidiaries increased by 8.9% yoy and throughput of overseas terminals increased by 11.3% yoy.
- Total throughput (excluding QPI) +1.1% yoy
- Organic growth (excluding QPI) +0.5% yoy ⁽¹⁾
- Subsidiaries +8.9% yoy
- Non-subsidiaries (excluding QPI) -1.3% yoy
- Overseas portfolio +11.3% yoy
- Greater China portfolio (excluding QPI) -2.7% yoy

Note:

(1) Excluding Nantong.

Container throughput of port companies

| | | Monthly Throughput ('000 TEUs) | | | Year-to-date Throughput ('000 TEUs) | | |
|-----------------------------------|--|--------------------------------|----------------|--------------|-------------------------------------|----------------|--------------|
| | | Feb 2019 | Feb 2018 | y-o-y | Feb 2019 | Feb 2018 | y-o-y |
| Bohai Rim (Excluding QPI) | | 1,335.4 | 1,277.5 | 4.5% | 2,826.6 | 2,695.0 | 4.9% |
| 1 | Dalian Container Terminal Co., Ltd. | 657.2 | 657.2 | 0.0% | 1,357.5 | 1,352.6 | 0.4% |
| 2 | Dalian Dagang Container Terminal Co., Ltd. | 0.1 | 0.8 | -91.4% | 1.9 | 2.7 | -29.9% |
| 3 | Tianjin Port Euroasia International Container Terminal Co., Ltd. | 177.2 | 176.0 | 0.6% | 395.6 | 384.0 | 3.0% |
| 4 | Tianjin Five Continents Int'l Container Terminal Co., Ltd. | 186.9 | 180.0 | 3.8% | 394.9 | 387.0 | 2.0% |
| 5 | Yingkou Terminals | 214.0 | 186.0 | 15.1% | 459.0 | 390.0 | 17.7% |
| 6 | Jinzhou New Age Container Terminal Co., Ltd. | 54.7 | 47.0 | 16.4% | 119.8 | 105.6 | 13.4% |
| 7 | Qinhuangdao Port New Harbour Container Terminal Co., Ltd. | 45.3 | 30.4 | 48.8% | 98.0 | 73.1 | 34.1% |
| Yangtze River Delta | | 1,390.3 | 1,421.7 | -2.2% | 3,128.3 | 3,060.6 | 2.2% |
| 8 | Shanghai Pudong Int'l Container Terminals Ltd. | 155.2 | 185.0 | -16.1% | 365.6 | 394.2 | -7.2% |
| 9 | Shanghai Mingdong Container Terminals Limited | 369.4 | 417.9 | -11.6% | 874.1 | 947.2 | -7.7% |
| 10 | Ningbo Yuan Dong Terminals Ltd. | 230.1 | 229.1 | 0.5% | 533.9 | 512.0 | 4.3% |
| 11 | Lianyungang New Oriental International Terminals Co., Ltd. | 273.4 | 240.3 | 13.8% | 518.7 | 480.7 | 7.9% |
| 12 | Zhangjiagang Win Hanverky Container Terminal Co., Ltd. | 39.2 | 52.0 | -24.6% | 104.5 | 112.5 | -7.2% |
| 13 | Yangzhou Yuanyang Int'l Ports Co., Ltd. | 23.1 | 34.8 | -33.7% | 62.8 | 73.4 | -14.5% |
| 14 | Nanjing Port Longtan Container Co., Ltd. | 220.3 | 222.6 | -1.0% | 470.4 | 470.2 | 0.0% |
| 15 | Taicang International Container Terminal Co., Ltd. | 34.3 | 40.1 | -14.4% | 84.8 | 70.3 | 20.6% |
| 16 | Nantong Tonghai Port Co., Ltd. | 45.3 | - | n.a. | 113.4 | - | n.a. |
| Southeast Coast and others | | 340.7 | 376.1 | -9.4% | 830.5 | 855.6 | -2.9% |
| 17 | Xiamen Ocean Gate Container Terminal Co., Ltd. | 142.2 | 159.1 | -10.6% | 323.7 | 327.3 | -1.1% |
| 18 | Quan Zhou Pacific Container Terminal Co., Ltd. | 74.5 | 76.8 | -3.0% | 195.1 | 206.8 | -5.6% |
| 19 | Jinjiang Pacific Ports Development Co., Ltd. | 16.0 | 18.3 | -12.8% | 52.5 | 58.4 | -10.2% |
| 20 | Kao Ming Container Terminal Corporation | 108.0 | 122.0 | -11.5% | 259.1 | 263.0 | -1.5% |

| | | | | | | | |
|-----------------------------|--|----------------|----------------|--------------|-----------------|-----------------|--------------|
| Pearl River Delta | | 1,722.9 | 1,860.9 | -7.4% | 4,166.2 | 4,222.0 | -1.3% |
| 21 | Yantian Int'l Container Terminals Ltd. | 790.9 | 906.4 | -12.7% | 1,984.5 | 2,014.1 | -1.5% |
| 22 | Guangzhou Terminals | 724.0 | 710.3 | 1.9% | 1,695.1 | 1,657.6 | 2.3% |
| 23 | Hong Kong Terminals | 207.9 | 244.2 | -14.8% | 486.6 | 550.3 | -11.6% |
| Southwest Coast | | 73.4 | 63.6 | 15.3% | 193.8 | 166.1 | 16.7% |
| 24 | Guangxi Qinzhou International Container Terminal Co., Ltd | 73.4 | 63.6 | 15.3% | 193.8 | 166.1 | 16.7% |
| Overseas | | 2,096.7 | 1,883.0 | 11.3% | 4,352.0 | 3,760.2 | 15.7% |
| 25 | Piraeus Container Terminal S.A. | 405.9 | 323.1 | 25.6% | 799.2 | 654.1 | 22.2% |
| 26 | Suez Canal Container Terminal S.A.E. | 210.3 | 195.0 | 7.8% | 428.2 | 405.1 | 5.7% |
| 27 | Kumport Liman Hizmetleri ve Lojistik Sanayi ve Ticaret A.Ş | 94.3 | 100.6 | -6.3% | 192.0 | 207.2 | -7.3% |
| 28 | Antwerp Gateway NV | 171.3 | 177.9 | -3.7% | 346.8 | 370.1 | -6.3% |
| 29 | CSP Zeebrugge Terminal NV | 18.0 | 24.3 | -26.0% | 71.6 | 59.8 | 19.7% |
| 30 | COSCO-PSA Terminal Private Ltd. | 369.9 | 280.0 | 32.1% | 801.8 | 497.6 | 61.1% |
| 31 | Busan Port Terminal Co. Ltd. | 270.1 | 273.7 | -1.3% | 581.3 | 583.6 | -0.4% |
| 32 | SSA Terminals (Seattle), LLC | 11.2 | 13.1 | -14.6% | 22.9 | 25.8 | -11.3% |
| 33 | Euromax Terminal Rotterdam B.V. | 249.2 | 213.1 | 16.9% | 508.0 | 413.5 | 22.8% |
| 34 | Reefer Terminal S.P.A. | 4.5 | 6.6 | -32.3% | 8.4 | 9.8 | -14.7% |
| 35 | Noatum Port Holdings | 292.1 | 275.5 | 6.0% | 592.0 | 533.6 | 10.9% |
| Total ⁽¹⁾ | | 6,959.2 | 6,882.9 | 1.1% | 15,497.3 | 14,759.4 | 5.0% |

Note:

(1) CSPL currently holds 17.12% of Qingdao Ports International Co. Ltd. ("QPI"), the terminal throughput of QPI was not included in this table mainly because QPI doesn't announce monthly throughput.

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