

## COSCO SHIPPING Ports Limited Container Throughput of March 2019

### HIGHLIGHTS

#### 2019 3 months YTD throughput

- Total throughput (excluding QPI) +5.0% yoy
- Organic growth (excluding QPI) +4.1% yoy <sup>(1)</sup>
- Subsidiaries +13.5% yoy
- Non-subsidiaries (excluding QPI) +2.4% yoy
- Overseas portfolio +13.0% yoy
- Greater China portfolio (excluding QPI) +2.2% yoy

#### March 2019 throughput

- In March CSPL achieved 5% yoy growth in total throughput (excluding QPI), throughput of subsidiaries increased by 16.9% yoy and throughput of overseas terminals increased by 8.1% yoy.
- Total throughput (excluding QPI) +5.0% yoy
- Organic growth (excluding QPI) +3.9% yoy <sup>(1)</sup>
- Subsidiaries +16.9% yoy
- Non-subsidiaries (excluding QPI) +1.5% yoy
- Overseas portfolio +8.1% yoy
- Greater China portfolio (excluding QPI) +3.9% yoy

Note:

(1) Excluding Nantong.

### Container throughput of port companies

|                                   |  | Monthly Throughput<br>(’000 TEUs) |                |               | Year-to-date<br>Throughput (’000 TEUs) |                |              |
|-----------------------------------|--|-----------------------------------|----------------|---------------|--|----------------|--------------|
|                                   |  | Mar<br>2019                       | Mar<br>2018    | y-o-y         | Mar<br>2019                            | Mar<br>2018    | y-o-y        |
| <b>Bohai Rim (Excluding QPI)</b>  |  | <b>1,429.6</b>                    | <b>1,621.3</b> | <b>-11.8%</b> | <b>4,256.3</b>                         | <b>4,316.4</b> | <b>-1.4%</b> |
| 1                                 | Dalian Container Terminal Co., Ltd.                              | 690.4                             | 806.3          | -14.4%        | 2,047.9                                | 2,158.9        | -5.1%        |
| 2                                 | Dalian Dagang Container Terminal Co., Ltd.                       | 2.0                               | 2.2            | -9.8%         | 3.9                                    | 4.9            | -20.8%       |
| 3                                 | Tianjin Port Euroasia International Container Terminal Co., Ltd. | 237.8                             | 228.1          | 4.3%          | 633.4                                  | 612.1          | 3.5%         |
| 4                                 | Tianjin Five Continents Int’l Container Terminal Co., Ltd.       | 185.0                             | 229.0          | -19.2%        | 579.9                                  | 616.0          | -5.9%        |
| 5                                 | Yingkou Terminals  | 199.6                             | 241.0          | -17.2%        | 658.6                                  | 631.0          | 4.4%         |
| 6                                 | Jinzhou New Age Container Terminal Co., Ltd.                     | 59.0                              | 60.3           | -2.2%         | 178.8                                  | 166.0          | 7.7%         |
| 7                                 | Qinhuangdao Port New Harbour Container Terminal Co., Ltd.        | 55.9                              | 54.4           | 2.6%          | 153.8                                  | 127.5          | 20.6%        |
| <b>Yangtze River Delta</b>        |  | <b>1,720.7</b>                    | <b>1,576.3</b> | <b>9.2%</b>   | <b>4,849.0</b>                         | <b>4,636.9</b> | <b>4.6%</b>  |
| 8                                 | Shanghai Pudong Int’l Container Terminals Ltd.                   | 223.3                             | 212.7          | 5.0%          | 588.9                                  | 606.9          | -3.0%        |
| 9                                 | Shanghai Mingdong Container Terminals Limited                    | 538.7                             | 502.2          | 7.3%          | 1,412.9                                | 1,449.4        | -2.5%        |
| 10                                | Ningbo Yuan Dong Terminals Ltd.                                  | 241.5                             | 232.3          | 4.0%          | 775.4                                  | 744.3          | 4.2%         |
| 11                                | Lianyungang New Oriental International Terminals Co., Ltd.       | 217.7                             | 240.4          | -9.4%         | 736.5                                  | 721.1          | 2.1%         |
| 12                                | Zhangjiagang Win Hanverky Container Terminal Co., Ltd.           | 69.8                              | 67.3           | 3.8%          | 174.3                                  | 179.8          | -3.1%        |
| 13                                | Yangzhou Yuanyang Int’l Ports Co., Ltd.                          | 44.4                              | 41.7           | 6.4%          | 107.2                                  | 115.2          | -6.9%        |
| 14                                | Nanjing Port Longtan Container Co., Ltd.                         | 254.0                             | 240.2          | 5.8%          | 724.4                                  | 710.4          | 2.0%         |
| 15                                | Taicang International Container Terminal Co., Ltd.               | 39.8                              | 39.5           | 1.0%          | 124.7                                  | 109.8          | 13.6%        |
| 16                                | Nantong Tonghai Port Co., Ltd.                                   | 91.4                              | -              | n.a.          | 204.8                                  | -              | n.a.         |
| <b>Southeast Coast and others</b> |  | <b>513.5</b>                      | <b>499.3</b>   | <b>2.8%</b>   | <b>1,344.0</b>                         | <b>1,354.9</b> | <b>-0.8%</b> |
| 17                                | Xiamen Ocean Gate Container Terminal Co., Ltd.                   | 181.6                             | 199.3          | -8.9%         | 505.3                                  | 526.7          | -4.1%        |
| 18                                | Quan Zhou Pacific Container Terminal Co., Ltd.                   | 142.3                             | 117.1          | 21.5%         | 337.4                                  | 323.9          | 4.2%         |
| 19                                | Jinjiang Pacific Ports Development Co., Ltd.                     | 58.5                              | 37.9           | 54.4%         | 111.0                                  | 96.3           | 15.2%        |
| 20                                | Kao Ming Container Terminal Corporation                          | 131.1                             | 145.0          | -9.5%         | 390.3                                  | 408.0          | -4.3%        |

|                             |  |                |                |              |                 |                 |              |
|-----------------------------|--|----------------|----------------|--------------|-----------------|-----------------|--------------|
| <b>Pearl River Delta</b>    |  | <b>2,231.7</b> | <b>1,989.5</b> | <b>12.2%</b> | <b>6,397.9</b>  | <b>6,211.4</b>  | <b>3.0%</b>  |
| 21                          | Yantian Int'l Container Terminals Ltd.                     | 1,007.9        | 846.9          | 19.0%        | 2,992.4         | 2,861.0         | 4.6%         |
| 22                          | Guangzhou Terminals  | 970.3          | 874.3          | 11.0%        | 2,665.4         | 2,531.8         | 5.3%         |
| 23                          | Hong Kong Terminals  | 253.5          | 268.3          | -5.5%        | 740.1           | 818.6           | -9.6%        |
| <b>Southwest Coast</b>      |  | <b>126.8</b>   | <b>109.6</b>   | <b>15.7%</b> | <b>320.6</b>    | <b>275.6</b>    | <b>16.3%</b> |
| 24                          | Guangxi Qinzhou International Container Terminal Co., Ltd  | 126.8          | 109.6          | 15.7%        | 320.6           | 275.6           | 16.3%        |
| <b>Overseas</b>             |  | <b>2,272.0</b> | <b>2,101.5</b> | <b>8.1%</b>  | <b>6,624.0</b>  | <b>5,861.7</b>  | <b>13.0%</b> |
| 25                          | Piraeus Container Terminal S.A.                            | 446.8          | 347.4          | 28.6%        | 1,246.0         | 1,001.4         | 24.4%        |
| 26                          | Suez Canal Container Terminal S.A.E.                       | 211.7          | 233.5          | -9.3%        | 639.9           | 638.6           | 0.2%         |
| 27                          | Kumport Liman Hizmetleri ve Lojistik Sanayi ve Ticaret A.Ş | 100.6          | 103.9          | -3.3%        | 292.6           | 311.1           | -6.0%        |
| 28                          | Antwerp Gateway NV   | 172.3          | 200.0          | -13.9%       | 519.0           | 570.1           | -9.0%        |
| 29                          | CSP Zeebrugge Terminal NV                                  | 17.5           | 48.6           | -64.1%       | 89.0            | 108.4           | -17.9%       |
| 30                          | COSCO-PSA Terminal Private Ltd.                            | 414.0          | 290.6          | 42.5%        | 1,215.8         | 788.2           | 54.2%        |
| 31                          | Busan Port Terminal Co. Ltd.                               | 317.1          | 300.9          | 5.4%         | 898.4           | 884.5           | 1.6%         |
| 32                          | SSA Terminals (Seattle), LLC                               | 14.8           | 15.0           | -1.1%        | 37.7            | 40.8            | -7.5%        |
| 33                          | Euromax Terminal Rotterdam B.V.                            | 246.5          | 258.2          | -4.6%        | 754.4           | 671.7           | 12.3%        |
| 34                          | Reefer Terminal S.P.A.                                     | 4.7            | 7.1            | -33.7%       | 13.1            | 16.9            | -22.7%       |
| 35                          | COSCO SHIPPING Ports (Spain) Terminals S.L.U.              | 326.0          | 296.1          | 10.1%        | 917.9           | 829.8           | 10.6%        |
| <b>Total <sup>(1)</sup></b> |  | <b>8,294.4</b> | <b>7,897.4</b> | <b>5.0%</b>  | <b>23,791.7</b> | <b>22,656.9</b> | <b>5.0%</b>  |

Note:

(1) CSPL currently holds 17.12% of Qingdao Ports International Co. Ltd. ("QPI"), the terminal throughput of QPI was not included in this table mainly because QPI doesn't announce monthly throughput.

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